

Portfolio Statistics Q3 (Sept) 2019

	Q3 2019
Total Asset Value	£50,250,000
Contracted Rent p.a.	£3,150,375
ERV	£3,312,146
Number of Assets	12
Number of Tenants	34
WAULT (years)	To break 7 years 2 months To expiry: 8 years 5 months
Initial Yield*	5.81%
Equivalent Yield*	5.78%
Reversionary Yield*	5.76%
Void Rate	0.00%
Current Running Yield**	6.08%

ERV = Estimated Rental Value

WAULT = Weighted Average Unexpired Lease Term

Notes:

1. Asset value accords with Knight Frank valuation as at 31 March 2020 plus subsequent acquisitions at cost
2. * Income yield on original net purchase price.