

Portfolio Statistics Q2 (June) 2019

	Q2 2019
Total Asset Value	£50,250,000
Contracted Rent p.a.	£3,133,005
ERV	£3,312,146
Number of Assets	12
Number of Tenants	33
WAULT (years)	To break 7 years 7 months To expiry: 8 years 8 months
Initial Yield	5.75%
Equivalent Yield	5.98%
Reversionary Yield	6.08%
Void Rate	0.29%

ERV = Estimated Rental Value

WAULT = Weighted Average Unexpired Lease Term

Notes:

1. Asset value accords with Knight Frank valuation as at 31 March 2020 plus subsequent acquisitions at cost
2. * Income yield on original net purchase price.