

Q3 September 2021 Portfolio Statistics

	• Q3 2021
• Total Asset Value	• £83,918,000
• Contracted Rent p.a.	• £5,159,035
• ERV	• £5,538,963
• Number of Assets	• 21
• Number of Tenants	• 90
• WAULT	• To break: 6 years 6 months • To expiry: 7 years 0 months
• Initial Yield	• 5.60%
• Equivalent Yield	• 6.35%
• Reversionary Yield	• 6.17%
• Void Rate (ERV)	• 4.16%
• Running Yield*	• 5.36%

*ERV = Estimated Rental Value.*

*WAULT = Weighted Average Unexpired Lease Term*

Notes:

1. Asset values assume Knight Frank valuations at 31.03.2021
2. Figures exclude Stanton: forward commitment exchanged conditionally at £1.4m
3. \* yield on gross purchase price