

Portfolio Statistics

Category	Q2 2022
Total Asset Value	£94,110,000 (1)
Contracted Rent p.a.	£5,317,571
ERV	£5,912,985
Number of Assets	21
Number of Tenants (Units)	78 (88)
WAULT	To break: 4 years 6 months To expiry: 6 years 4 months
Initial Yield	5.17%
Equivalent Yield	5.71%
Reversionary Yield	5.79%
Void Rate (ERV)	1.68%
Running Yield*	5.44%

ERV = Estimated Rental Value. WAULT = Weighted Average Unexpired Lease Term

Notes:

1. Asset values assume Knight Frank valuation at 31.03.2022.
2. * Yield on gross purchase price.