

Category	Q3 2022
Total Asset Value	£94,110,000 (1&2)
Contracted Rent p.a.	£5,356,966
ERV	£5,913,335
Number of Assets	21
Number of Tenants (Units)	78 (89)
WAULT	To break: 4 years 3 months To expiry: 6 years 0 months
Initial Yield	5.25%
Equivalent Yield	5.72%
Reversionary Yield	5.80%
Void Rate (ERV)	2.90%
Running Yield*	5.57% (3)

ERV = Estimated Rental Value. WAULT = Weighted Average Unexpired Lease Term

Notes:

1. Asset values assume Knight Frank valuation at 31.03.2022..
2. Yield on gross purchase price.