

Portfolio Statistics Q4 (Dec) 2019

	Q4 2019
Total Asset Value	£65,190,000
Contracted Rent p.a.	£4,116,842
ERV	£4,272,335
Number of Assets	15
Number of Tenants	53
WAULT (years)	To break 7 years 1 months To expiry: 8 years 5 months
Initial Yield*	5.93%
Equivalent Yield*	6.00%
Reversionary Yield*	6.15%
Void Rate	0.00%
Running Yield**	6.17%

ERV = Estimated Rental Value

WAULT = Weighted Average Unexpired Lease Term

Notes:

1. Asset value accords with Knight Frank valuation as at 31 March 2020 plus subsequent acquisitions at cost
2. * Income yield on original net purchase price.